Avto Metals plc

Registered in Gibraltar, number 92964 Montagu Pavilion 8-10 Queensway Gibraltar



Certification:

These financial statements, and the notes thereto, are based on the best information currently available to the Company, and to the best of my knowledge present fairly, in all material respects, the financial position of the Issuer and the results of its operations and cash flow for the periods presented, in conformity with accounting principles generally accepted in Gibraltar and the United Kingdom, consistently applied.

Avto Metals plc

/s/ Rodney 7 Cox

Rodney T Cox, Chairman

AVTO METALS PUBLIC LIMITED COMPANY

Unaudited Financial Statements for the six months ending 30 September 2005 for the second quarter of Fiscal Year 2006

AVTO METALS PUBLIC LIMITED COMPANY

Registered No (Gibraltar) 92964

PROFIT AND LOSS ACCOUNT

For the six months ended 30 September 2005

	30 September 2005 \$	30 September 2004 \$
Expenditure	y	Ą
Administration fees	32,400	16,200
Retained losses for the period	(32,400)	(16,200)
Retained losses brought forward	(16,200)	
Retained losses carried forward	\$ (48,600)	\$ (16,200)

AVTO METALS PUBLIC LIMITED COMPANY

Registered No (Gibraltar) 92964

BALANCE SHEET As at 30 September 2005

	30 September 2005 \$	30 September 2004 \$
Current Assets	·	•
Debtors	1,093,220	77,950
Total Net Assets	\$1,093,220	\$ 77,950
Capital and Reserves		
Called up Share Capital	53,586	156
Share Premium Account	1,088,234	77,794
Profit and Loss Account	(48,600)	
Total Shareholders' Funds	\$1,093,220	\$ 77,950
Total number of shares in issue	5,358,615	15,600